**INTEREST RATES MARKET NOTICE**

**Date: 6 August 2014**

**Subject:** New Financial Instrument Listing

***(MERCEDES-BENZ SOUTH AFRICA LIMITED –“MBF042”)***

====================================================

The JSE Limited has granted a listing to **MERCEDES-BENZ SOUTH AFRICA LIMITED** on Interest Rate Market with effect from 7 August 2014 under its **Domestic Medium Term Note Programme** dated **8 August 2013**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 25,000,000,000.00

**Total Notes Outstanding** R 19,465,000,000.00

**Bond Code** MBF042

**Nominal Issued** R 1,300,000,000.00

**Issue Price** 100%

**Coupon** 7.025% (3 Month JIBAR as at 4 August 2014 of 5.975% plus 105 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 7 August 2017

**Books Close** 28 October, 28 January, 27 April, 28 July

**Interest Payment Date(s)** 7 November, 7 February, 7 May, 7 August

**Last Day to Register** By 17:00 on 27 October, 27 January, 26 April, 27 July

**Issue Date** 7 August 2014

**Date Convention** Modified Following

**Interest Commencement Date** 7 August 2014

**First Interest Payment Date** 7 November 2014

**ISIN No.** ZAG000118589

**Additional Information** Senior Unsecured Notes

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222